

Confidential Tuition Assistance Application Supplement

to be used with the FACTS Tuition Aid Form

For 2010-2011 / 5771

*Bais Yaakov, Bnos Yisroel, Bais Hamedrash & Mesivta,
Talmudical Academy, Torah Institute*

For Tuition Committee

Date / / **Amt.**

Approved: **TCA/Assmt.**

THIS FORM SHOULD BE COPIED AND MAILED TO YOUR INDIVIDUAL SCHOOL(S)

This Tuition Reduction Application Supplement is used by the schools listed above and must be submitted along with the FACTS Grant and Aid form. For those families with children in more than one of the schools listed above, only one form is necessary. Please fill in all items on this form. If an item is not applicable to you, please enter "N/A" in the space provided. Incomplete applications or supplements will not be considered.

Background:

Father's name: (Last) _____ (First) _____ Cell: _____

Mother's name: (Last) _____ (First) _____ Cell: _____

Home Address: _____ Home Phone: _____

Please state the reason(s) for your request for a tuition reduction:

Please start with the oldest child and include all children, even those not yet in school, in the table below:

Child's Name	Age	Grade 10-11 *	Name of child care facility, school, yeshiva, seminary, or college for this year 10-11	Total Tuition you paid last year 09-10	Total Tuition offered this year 10-11	Full Tuition amount 10-11
1						
2						
3						
4						
5						
6						
7						
8						
9						
10						

- Indicate half day where appropriate

Additional Income & Expenses (not included in the FACTS application):

For 2009 (must match tax return):

Total Federal Income Tax Paid (line 60 on Form 1040) - (do not include FICA taxes) \$ _____

Total State Income Tax Paid (line 36 on Form 502) \$ _____

Self-Employment Tax Paid (line 56 on Form 1040) \$ _____

Projected 2010 **Annual** Income:

Gross income (salaries & wages) \$ _____

Interest & dividends \$ _____

Capital gains \$ _____

Support/Gifts (family, tzedoko, etc.) \$ _____

Total \$ _____

Projected 2010 **Monthly** Expenses:

Unusual work related expenses (explain below) \$ _____ (monthly)
 Special education costs (e.g. Shemesh, tutors) \$ _____ (monthly)
 Savings for stocks, bonds, and investments \$ _____ (monthly)
 Savings for major simchos (e.g. weddings) \$ _____ (monthly)
 Savings for retirements (e.g. IRA, 401K) \$ _____ (monthly)
Total \$ _____ (monthly)

Supplemental Information (check & complete):

Homeowner (1st Home) Purchase date - _____ Original Cost \$ _____ Current Value \$ _____
 Homeowner (2nd Home) Purchase date - _____ Original Cost \$ _____ Current Value \$ _____
 All Other Real Estate Purchase date - _____ Original Cost \$ _____ Current Value \$ _____
 Vacations Cost _____ (annual) If not self-paid, please indicate by whom? _____
 Cleaning Help Cost _____ (annual) If not self-paid, please indicate by whom? _____
 Home improvements Cost _____ (additions, decks, etc. over the last 3 years).
 Description _____ Date _____
 Overnight Summer Camp: If not self-paid, please indicate by whom? _____
 Name of child _____ Cost _____ Name of child _____ Cost _____
 Name of child _____ Cost _____ Name of child _____ Cost _____
 Total Camp Cost.....\$ _____

Annual Contributions:

***Total maaser/tzedokka given in 2009 \$ _____ (this information is required)**

**Pledge to local schools	BY	Bnos	TA	TI	BHM
Pledge for current year	_____	_____	_____	_____	_____
Long-term pledge (specify)	_____	_____	_____	_____	_____

** Pledges are not part of tuition or other financial obligations.

Other Major Expenditures:

- Total debt (excluding mortgage, home equity and car loans) Gemach \$ _____ CC \$ _____ Family \$ _____
 Other \$ _____

- Please list / describe below unusual expenses not included on the previous page:

Any other information that is important to your request for a tuition reduction (e.g. unusual work related expenses, travel, care of parents, etc.):

SIGNATURES (UNSIGNED FORMS WILL BE RETURNED!)

My/our signature(s) below affirm that the information provided on this form is complete and true. I/we agree that a reduction in tuition, if granted, is subject to reconsideration at any time upon a material change in circumstances involving my/our ability to pay and I/we pledge to report such changes of circumstances promptly. I/we grant permission to the tuition committee to contact my/our tax preparer. Name and Phone No. of your tax preparer: _____

We understand that the Vaad HaRabbonim of Baltimore have stated publicly their support in making our community schools the first priority in tzedaka allocations, especially for individuals who receive tuition reductions. By completing and submitting this application, we agree to direct a substantial amount of our charitable contributions during the upcoming school year to Baltimore mosdos hachinuch providing K-12 education, with a majority of such contributions being donated to schools which have granted us tuition reductions.

For Torah Institute parents only:

I/we also understand that our tuition reduction is provided on condition of fulfilling our Maaser Z'man obligation according to the terms outlined on the attached participation form. Please complete the Maaser Z'man form attached. Tuition reduction applications will be considered ONLY when submitted with a completed Maaser Z'man form.

Signature: Father _____ **Date:** _____

Signature: Mother _____ **Date:** _____